

300130



010-59312839
fujian@gtjas.com
S0880515040001

25%

35

35

2015

2015-2017	EPS	0.36	+0.01	/0.50	+0.05	/0.65	+0.05
	35		2016				

8.16.17NEw08.16.17NE

2016.03.08



2013A	2014A	2015E	2016E	2017E
499	678			

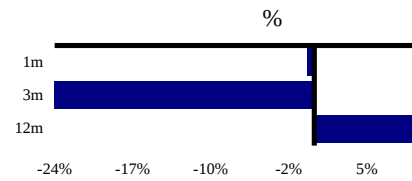
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	35.00
	35.00
	26.33

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POS

POS



52

16.00-155.60

6,019

